FINANCIAL EXPRESS

5 5.P.APPARELS LIMITED

CIN:L18101TZ2005PLC012295 Registered Office: 39 A, Extension Street, Kaikattipudur, Avinashi, Tirupur-641654.

Tel: 04296714000 | E-mail: csoffice@spapparels.com | Website: www.spapparels.com

NOTICE OF POSTAL BALLOT [Pursuant to Section 108 and 110 of Companies Act, 2013 read with rules 20 and 22 of the Companies (Management and Administration) Rules, 2014]

Notice is hereby given that Pursuant to the Provision of the Companies Act 2013 read with Companies (Management and Administration) Rules, 2014, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, Secretarial Standard on General Meetings ("SS-2") issued by Institute of Company Secretaries of India and guidelines prescribed by the Ministry of Corporate Affairs, for holding general meetings/conducting Postal ballot process through electronic voting (remote e-voting) vide General Circular nos. 14/2020 dated April 8, 2020, and 09/2024 dated September 19, 2024, to transact the following businesses by way of Special Resolution via Postal Ballot through Remote e-voting process:

S.No	Description of the Resolution
1	Appointment of Mr. Ravishankar Balaraman as Independent Director
2.	Re-appointment of Mr.S.Chenduran as Joint Managing Director
3,	Re-appointment of Mrs.S.Shantha as Joint Managing Director

The Postal Ballot Notice is being sent to the members, whose name appeared in the Register of Members / maintained by the Depositories as on Friday, March 7, 2025 (the "Record Date") through e-mail to those shareholders, who have registered their e-mail address. The Postal Ballot Notice is also available at the website of the Company www.spapparels.com, in the website of the Stock Exchanges www.nseindia.com, www.bseindia.com and in the website of the RTA https://instavote.linkintime.co.in the members can vote on the resolutions proposed in the said Postal Ballot Notice only by electronic means ("e-voting"). The Company has engaged the services of MUFG Intime India Private Limited to provide the e-voting facility. The detailed instructions on e-voting are provided in the postal ballot notice sent to the shareholders.

The remote e-voting schedule is as under:

Even (E-voting Event Number)	250115		
Commencement of e-voting	Tuesday, March 11, 2025 at 9.00 A.M IST		
Conclusion of e-voting	Wednesday April 9, 2025 at 5.00 P.M IST		
Record date for eligibility to vote	Friday March 7, 2025		

The Board of Directors have appointed Mr.M.D.Selvaraj, Practicing Company Secretary of M/s MDS & Associates, to act as the Scrutinizer for conducting the postal Ballot process in

The resolution if approved shall be deemed to be approved on the last date of the e-voting i.e. Wednesday April 9, 2025. The results of e-voting will be announced on or before April 11, 2025 and will be displayed on the company's website www.spapparels.com and on the website of RTA https://instavote.linkintime.co.in and the result will also be simultaneously communicated to NSE & BSE (Stock Exchanges). In case of any queries on e-voting you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of https://instavote.linkintime.co.in [under help section] or write an e-mail to enotices@in.mpms.mufg.com or csoffice@spapparels.com

By order of the Board of Directors

Place: Avinashi Date: 10.03.2025

For S.P.Apparels Limited P. Sundararajan Chairman & Managing Director DIN: 00003380

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR CLASSIC CORRUGATIONS PRIVATE LIMITED **OPERATING IN PAPER INDUSTRY** NR. AHMEDABAD, GUJARAT, INDIA

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) RELEVANT PARTICULARS Name of the corporate debtor alongwith | CLASSIC CORRUGATIONS PRIVATE LIMITED PAN : AAECC4060H CIN / LLP No. CIN: U21099GJ2011PTC065103 Address of the registered office 69, Soham Integrated Park, Mahijada Bareja Road, Off Kamod Dholka Highway. Mahijada, Ahmedabad - 382425 URL of website https://classicbox.in/ Details of place where majority of 69, Soham Integrated Park, Mahijada Bareia Road, Off Kamod Dholka Highway, fixed assets are located Mahijada, Ahmedabad - 382425 Main Product : Manufacturer and suppliers Installed capacity of main of Jumbo Box, Regular Slotted Box, products / services Separators / Base Pads and Die Cut Boxes Exact quantity is not ascertainable at present Quantity and value of main products services sold in last financial year Since CIRP Commencement, CD is not operational. Presently, operations of the CD is not running Number of employees/ workmen Hence no employees / workmen are retained Further details including last available Last audited financials available for financial statements (with schedules) FY 2023-24. Other details can be obtained of two years, lists of creditors, by e-mailing on ashish@ravics.com and relevant are available at URL: cirpclassic@gmail.com Eligibility for resolution applicants Details can be obtained by e-mailing on under section 25(2)(h) of the Code ashish@ravics.com and is available at URL: cirpclassic@gmail.com Last date for receipt of expression of intere 26.03.2025 Date of issue of provisional list of 05.04.2025 prospective resolution applicants 10.04.2025 Last date for submission of

Expression of Interest Ashish Shah - Interim Resolution Professional Classic Corrugations Private Limited IBBI/IPA-002/IP-N00214/2017-18/10666 AFA Issued by ICSI IIP 31.12.2025

cirpclassic@gmail.com

20.04.2025

Date: 10-03-2025 402, Shaival Plaza, Near Gujarat College, Place: Ahmedabad Ellisbridge, Ahmedabad - 380 006

objections to provisional list

prospective resolution applicants

evaluation matrix and request for resolution

plans to prospective resolution applicants

4 Date of issue of information memorandum, 25.04.2025

Last date for submission of resolution plans 25.05.2025

Date of issue of final list of

Process email id to submit



AJAX ENGINEERING LIMITED

(formerly Ajax Engineering Private Limited)

Registered Office: #253/1, 11" Main, 3" Phase, Peenya Industrial Area, Bengaluru - 560058, Karnataka,

CIN: U28245KA1992PLC013306, Website: www.ajax-engg.com | Email Id: complianceofficer@ajax-engg.com | Tel: +91-80-67200082/83

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

(All amounts in Rs. million, except as otherwise stated)

	Quarter ended			Nine months ended		Year ended	
Particulars	December 31, 2024	September 30, 2024		December 31, 2024	December 31, 2023	March 31, 2024	
	Unaudited	Unaudited (Refer Note 4)	Unaudited (Refer Note 4)	Unaudited	Unaudited (Refer Note 4)	Audited	
Income							
Revenue from operations	5,481.78	3,009.81	3,993.45	13,181.63	10,842.04	17,414.03	
Other income	69.01	114.01	86.54	310.72	259.25	386.7	
Total income (I)	5,550.79	3,123.82	4,079.99	13,492.35	11,101.29	17,800.74	
Expenses	To a series and the series are the series and the s	700	260 (100	2017	200	
Cost of raw materials consumed	4,262.31	4,442.02	3,020.17	12,531,40	8,456.01	12,198.5	
Purchase of traded goods	167.20	168.77	119.57	486.49	385.95	534.39	
Changes in inventories of finished goods, traded goods and work-in-progress	(411.59)	(2,519.94)	(348.03)	(3,640.17)	(1,045.10)	29.0	
Employee benefits expense	269.92	265.04	209.40	786.40	632.91	871.0	
Finance costs	5.62	5.33	4.38	15.61	13.99	20.2	
Depreciation and amortization expense	28.26	26.49	26.18	81.05	77.00	102.7	
Other expenses	313.35	263.16	324,25	944.56	749.02	1,025.59	
Total expenses (II)	4,635.07	2,650.87	3,355.92	11,205.34	9,269.78	14,781.5	
Profit before tax (III = I - II)	915.72	472.95	724.07	2,287.01	1,831.51	3,019.1	
Tax expenses	-			201	199	****	
Current tax	231.99	189.18	186.63	643.85	449.68	722.3	
Deferred tax	2.47	(56.55)	(1.94)	(48.32)	13.03	45.3	
Total tax expenses (IV)	234.46	132.63	184.69	595.53	462.71	767.6	
Profit for the period/year (V = III - IV)	681.26	340.32	539.38	1,691.48	1,368.80	2,251.49	
Other comprehensive income/(loss)				111000000000000000000000000000000000000			
Other comprehensive income/(loss) not to be reclassified to profit or loss in subsequent periods;							
Re-measurement gain/(loss) on defined benefit plans	0.32	0.32	0.06	0.96	0.19	(0.25	
Income tax effect on above	(0.08)	(0.08)	(0.02)	(0.24)	(0.05)	0.0	
Net other comprehensive income/(loss) not to be reclassified to profit or loss in subsequent periods (VI)	0.24	0.24	0.04	0.72	0.14	(0.19	
Other comprehensive income/(loss) to be reclassified to profit or loss in subsequent periods:							
Net gain/(loss) on debt instruments through Other Comprehensive Income	(1.50)	1.55	4.71	0.70	12.78	1.99	
Income tax effect on above	0.37	(0.39)	(1.19)	(0.18)	(3.22)	(0.49	
Net other comprehensive income/(loss) to be reclassified to profit or loss in subsequent periods (VII)	(1.13)	1.16	3.52	0.52	9.56	1.4	
Other comprehensive income/(loss) for the period/year, net of tax (VIII = VI + VII)	(0.89)	1.40	3.56	1.24	9.70	1.27	
Total comprehensive income for the period/year (IX = V + VIII)	680.37	341.72	542.94	1,692.72	1,378.50	2,252.76	
Paid-up equity share capital (Face value: Re.1 each)	114.41	114.41	114.41	114.41	114.41	114.4	
Other equity						9,065.18	
Earnings per equity share (Nominal value of Re. 1 each) (not annualised)		9,300	Section Contracts	P JULE VI	countries	Parameter	
Basic (Rs.)	5.95	2.97	4.71	14.78	11.96	19.6	
Diluted (Rs.)	5.92	2.96	4.69	14.71	11.91	19.58	

Notes to the unaudited financial results

- The unaudited financial results of Ajax Engineering Limited (the 'Company') for the quarter and nine months ended December 31, 2024, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on March 09, 2025.
- 2 The above unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34 (Ind AS 34) "Interim Financial Reporting" specified under Section 133 of the Companies Act, 2013, as amended, read with Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), as amended ("Listing Regulations").
- 3 Subsequent to the quarter ended December 31, 2024, the Company has completed its Initial Public Offering (IPO) of 20,180,446 equity shares with a face value of Re. 1 each at an issue price of Rs. 629 per share (includes employee reservation portion of 78,947 equity shares with a face value of Re. 1 each at an issue price of Rs. 570), consisting entirely of offer for sale of 20,180,446 shares. The total proceeds on account of offer for sale is Rs. 12,688.84 million. The Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on February 17, 2025.
- 4 Consequent to IPO of the Company as explained in note 3 above, the statement of unaudited financial results for the guarter and nine months ended December 31, 2024, is drawn up for the first time in accordance with the requirement of Regulation 33 of the Listing Regulations, which have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on March 09, 2025. The Statutory auditors of the Company have conducted a limited review of the above unaudited financial results. Further, the figures for the quarter ended September 30, 2024 and December 31, 2023 and nine months ended December 31, 2023, as
- reported in these unaudited financial results have been approved by the Board of Directors but have not been subjected to review of the statutory auditors. 5 The Company operates as a single business segment based on its products and has one reportable segment namely "manufacturer of concrete equipment". Accordingly, these in the context of Ind AS 108 on operating segment reporting, are considered to constitute one segment
- by the Chief Operating Decision Maker and hence the Company has not made any additional segment disclosures. 6 The shareholders of the Company, at the General Meeting held on September 24, 2024, approved the Employee Stock Option Plan 2024 ("ESOP 2024" or "the Plan") through a special resolution. The Plan comprises two schemes: AJAX Employee Stock Option Scheme 2024 -

Scheme I and Scheme II, effective from December 1, 2024 ("Effective Date"). The Company has granted stock options to certain employees and key managerial personnel under the above two schemes which were

approved by the Board of Directors on January 21, 2025. For the grant of ESOPs, the Board of Directors of the Company through circular resolution dated January 18, 2025 and the shareholders of the Company in the Extra ordinary general meeting dated January 18, 2025, have approved an increase in the Company's authorized share capital by 500,000 equity shares of face value of Re.1 each, amounting to Rs. 500,000.

Ajax Engineering Limited (formerly known as Ajax Engineering Private Limited) Shubhabrata Saha Managing Director and CEO

Date: March 09, 2025 Place: Bengaluru

NOTICE

CESC Limited (CIN: L31901WB1978PLC031411)

Regd. office: CESC House, Chowringhee Square, Kolkata - 700001 The undernoted share Certificates of FV Rs. 10/- of CESC Limited registered in the name of Smt MAYA MORE @ Smt MAYA AGARWAL (PAN: ADAPA7826M) have been reported to be lost/ misplaced and request have been made to the Company for

Folio No	Name	Certific	ate Nos	Distinctive	Total	
		From	To	Start	End	Shares
M06850	MAYAMORE	541289	541293	57310509	57310535	27
		541296	541299	57310636	57310639	4
		541308	541311	57310817	57310820	4
		541313	541317	57310871	57310897	27
		775288	775296	68269211	68269572	362
		25440506-51	CHILIDOPES CH	TOTAL		424

Necessary steps are being taken for issue of duplicate share certificates by the Company. Objections if any to the aforesaid issue may please be lodged with the Company within fifteen days of the publication of this notice.

T TATA

TATA POWER

(Corporate Contracts Department) The Tata Power Company Limited, 2" Floor, Sahar Receiving Station Sahar Airport Road, Andheri East, Mumbai-400059

(Board Line: 022-67173917) CIN: L28920MH1919PLC000567 NOTICE INVITING TENDER (NIT)

- The Tata Power Company Limited invites tender from interested and eligible vendors for the following tender packages (Two-part Bidding) for
- Mumbai Distribution: 1) OLA of 2 years for Supply of Oil Type Distribution Transformers
- (Ref: CC26VJS001) OLA of 1 year for Supply of LTP, FP, MP, SFU and Changeover
- Panels (Ref: CC26VJS002)
- OLA of 2 years for Supply of RCC Cable Tiles (Ref: CC26AAM001)
- OLA of 3 years for Mapping of Network Assets in GIS (Ref: CC26AAM002) OLA of 3 years for O&M Services of DG Set Driver & Operator
- (Ref: CC26AAM004) Last date for submitting Tender Fee and Authorization Letter is 20th Mar 2025 (Thursday).

For detailed NIT, please visit Tender section on website https://www.tatapower.com. Also, all future corrigendum's (if any), to the above tenders will be informed only in Tender section on website https://www.tatapower.com

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.



TruCap Finance Limited

Registered Office: 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri East, Mumbai - 400 069 CIN: L64920MH1994PLC334457 Contact No.: 022 6845 7200 Email Id: corpsec@trucapfinance.com

NOTICE FOR ATTENTION OF MEMBERS OF THE COMPANY

Members of the Company are hereby informed that pursuant to Section 110 of the Companies Act, 2013 and the rules framed thereunder ("Act") and Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). read with General Circulars Nos. 14/2020 and 17/2020 dated April 08, 2020 and April 13, 2020 respectively and General Circular No. 09/2024 dated September 19, 2024 and other applicable circulars issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), since the requirement to send physical copies of the notice of the general meeting(s) has been dispensed with, a Postal Ballot Notice dated March 07, 2025 ("Notice") seeking their approval to the resolutions set out in the said Notice has been sent electronically, pursuant to the aforesaid MCA Circulars, to the Members whose email address is registered with the Company/MCS Share Transfer Agent Limited ("RTA")/Depository Participant(s)/Depositories, as on Friday, March 07, 2025 ("Cut Off Date"). The Company has completed electronic dispatch of the Notice on Monday, March 10, 2025.

The Notice is available on the Company's website at www.trucapfinance.com and on the website of the stock exchanges i.e. BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges") at www.bseindia.com and www.nseindia.com, respectively and on the website of Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com. Members who do not receive the Notice may download it from the above-mentioned websites.

The documents referred to in the Notice are available for inspection electronically and Members seeking to inspect such documents can send an email to corpsec@trucapfinance.com mentioning his/her/its folio number/DP ID and Client ID.

Instructions for e-voting:

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the Listing Regulations, the Company has engaged CDSL for their services to provide e-voting facility to its Members holding shares as on the Cut-Off Date to exercise their right to vote by electronic means on all resolution(s) set out in the Notice. The detailed instructions with respect to casting of vote through remote e-voting have been set out in the Notice.

The communication of the assent or dissent of the Members would take place through e-voting process only. Members can cast their votes during the period mentioned herein below: Commencement of e-voting Wednesday, March 12, 2025 from 09:00 a.m. (IST)

Thursday, April 10, 2025 till 05:00 p.m. (IST) End of e-voting E-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be forthwith

disabled by CDSL upon expiry of the aforesaid period. Once the vote on resolution is cast by the Member, the Member shall not be allowed to change it subsequently. Only a person whose name is recorded in the register of members/register of beneficial owners, as on the Cut-Off Date, maintained by the Depositories shall be entitled to participate in the e-voting. A person who is not a member as on the Cut-Off Date, should treat this notice for information purpose only.

Manner of registering/updating email address: Members holding shares in physical mode, who have not registered/updated their email address(s) with the Company/Depositories/RTA are requested to register/update their email address by submitting form ISR-1 (available on the website of the Company at www.trucapfinance.com) duly filled and

signed along with requisite supporting documents to the RTA at subodh.mcssta@gmail.com. Members holding shares in dematerialized mode, who have not registered/updated their email

address(s) with their Depository Participant(s) are requested to register/update their email address(s) with the Depository(s)/Depository Participant(s) where they maintain their demat accounts.

M/s. Mayank Arora & Co., Practicing Company Secretaries, (FCS 10378 holding Certificate of Practice No. 13609 with the Institute of Company Secretaries of India) ("Scrutinizer"), has been appointed as the Scrutinizer for conducting the Postal Ballot and E-voting process in a fair and transparent manner,

The resolution(s), if approved, shall be deemed to have been passed on the last date of e-voting i.e.

Thursday, April 10, 2025. The results of e-voting will be announced within 2 working days as per applicable provisions of the Listing Regulations and Rule 22 of the Companies (Management and Administration) Rules, 2014, as amended and shall also be uploaded on the website of the Company at www.trucapfinance.com and website of CDSL at www.evotingindia.com. The results will simultaneously be communicated to the Stock Exchanges. n case of any queries or issues regarding e-voting from the e-voting system, you may refer the Frequently

Asked Questions and e-voting manual available at www.evotingindia.com, under Help section or write an email to helpdesk.evoting@cdslindia.com or contact toll free no. 1800 22 55 33. In case of any grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafattal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400 013.

For TruCap Finance Limited Company Secretary & Compliance Officer

(This is only an advertisement for information purpose and not a prospectus announcement. This is a CORRIGENDUM to Red Herring Prospectus dated March 06, 2025 the Application forms, the Abridged Prospectus and General information documents published and circulated by the company)

March 10, 2025

Mumbai



PARADEEP PARIVAHAN LIMITED



Herring Prospectus)

Corporate Identification Number: U630900R2000PLC006379

Our Company was incorporated as Paradeep Parivahan Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated November 17, 2000 issued by Registrar of Companies, Odisha. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at the Extra Ordinary General Meeting of the Company held on March 06, 2024 and the name of our Company was changed from "Paradeep Parivahan Private Limited" to "Paradeep Parivahan Limited" vide a fresh Certificate of Incorporation dated June 03, 2024 having CIN U630900R2000PLC006379 issued by the Registrar of Companies, Central Processing Centre. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page 151 of the Red Herring Prospectus. Registered Office: Room No 204 Above OBC bank Street Port Town Paradeep, Jagatsinghpur -754142, Odisha, India

Corporate Office: Plot No-29, Pallaspalli, BDA Colony. Near-Airport, Bhubaneswar -751020 Khorda, Odisha, India Website: www.paradeepparivahan.com; E-Mail: info@paradeepparivahan.com; Telephone No: 06742590169; Managing Director: Mr. Khalid Khan,

PROMOTERS OF OUR COMPANY: MR. KHALID KHAN, MS. FOUZIA KHAN, MR. PRAVAT KUMAR NANDI AND MS. PARBATI PRIYA NANDI

THE ISSUE

INITIAL PUBLIC ISSUE OF 45,78,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF PARADEEP PARIVAHAN LIMITED ("PPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OF WHICH 5,97,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 39,80,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ [+] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.76 % and 25.01 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED

For further details, please refer chapter titled "Term of the Issue" beginning on Page 238 of the Red Herring Prospectus

CORRIGENDUM TO RED HERRING PROSPECTUS DATED MARCH 06, 2025

This is with reference to the Red Herring Prospectus dated March 06, 2025, filed by Paradeep Parivahan Limited in relation to the Issue with Registrar of Companies, Cuttack

dated March 06, 2025 and submitted with BSE Limited ("BSE SME"). Potential bidder may note that -The Issue Structure mentioned in Red Herring Prospectus dated March 06, 2025 has been revised stated as follows:

Categories	No of Equity Shares		
Anchor Portion	Up to 11,92,800 Equity Shares		
Net QIB Portion	Up to 7,96,800 Equity Shares		

 On Page No 84, wherein it is stated in notes no 6 mentioned below table Issue Related Expenses as Sponsor Bank shall be payable processing fees on UPI application processed by them - ₹ [•] per application on wherein shares are allotted shall be read as Sponsor Bank shall be payable processing fees on UPI application processed by them - ₹ 6.00 per valid application

Sr. No.	Particulars	Floor Price	Cap Price	
1	P/E ratio based on the Basic & Diluted EPS, as restated for period ending March 31, 2024	6.57	6.93	
2	P/E ratio based on the Weighted Average EPS	5.12	5.39	

- On Page No 89, wherein it is stated in the table of Net Asset Value per Equity share for the period March 31, 2023 as ₹ 660.01 shall be read as ₹ 660.06 per share.
- On Page No. 89, wherein in the Table of Net asset Value per Equity, NAV after Issue at cap Price and at Floor Price is stated as [*], shall be read as NAV after Issue at Cap Price ₹ 64.37 and NAV after Issue at Floor Price at Cap price ₹ 65.81
- On Page No. 89-90 In notes below Comparison with industry peers note (e) it is stated as the face value of Equity Shares of our Company is ₹ 10.00 per Equity Share and the Issue Price / Cap Price being [•] times and [•] times the face value of equity share, shall be read as the face value of Equity Shares of our Company is ₹ 10.00 per Equity Share and the Issue Price / Cap Price being 9.3 times and 9.8 times the face value of equity share. On page No 231 – 232, Updated Disclosure of Price Information of Past Issues Handled by Share India Capital Services Private Limited is available on the website of the
- company. The website is https://www.shareindia.com/subsidiaries Abovementioned changes are to be noted in Red Herring Prospectus dated March 06, 2025, the Application forms, the Abridged Prospectus and General information

documents published and circulated by the company.

BOOK RUNNING LEAD MANAGER



SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED SEBI Registration Number: INM000012537 Share India Address: A-15, Basement Sector-64, Noida - 201301, Uttar Pradesh, India

> Telephone Number: 0120-4910000 Email Id: kunal.bansal@shareindia.co.in Investors Grievance Id: mb@shareindia.com Website: www.shareindia.com Contact Person: Mr. Kunal Bansal CIN: U65923UP2016PTC075987



REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED SEBI Registration Number: INR000001385 Address: Office No S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre Mahakali Caves Road, Andheri (East) Mumbai - 400093

Email: jibu@bigshareonline.com

Tel. Number: +91 22 6263 8300 Investor Grievance Email: investor@bigshareonline.com

Website: www.bigshareonline.com Contact Person: Mr. Jibu John CIN: U99999MH1994PTC076534

information in the Red Herring Prospectus as applicable. The copy of this CORRIGENDUM will be filed with the Registrar of Companies, Cuttack before opening of the Issue. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus. For and on behalf of the Board of Directors

Paradeep Parivahan Limited

Khalid Khan

Managing Director

Place: Paradip Date: March 10, 2025

Disclaimer: Paradeep Parivahan Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Cuttack on March 06, 2025 and thereafter with SEBI and the Stock Exchange. The RHP is available on the websites of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 30 of the Red Herring Prospectus.

The above to be read in conjunction with the Red Herring Prospectus. The information in this CORRIGENDUM supplements the Red Herring Prospectus and updates the

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Ahmedabad

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